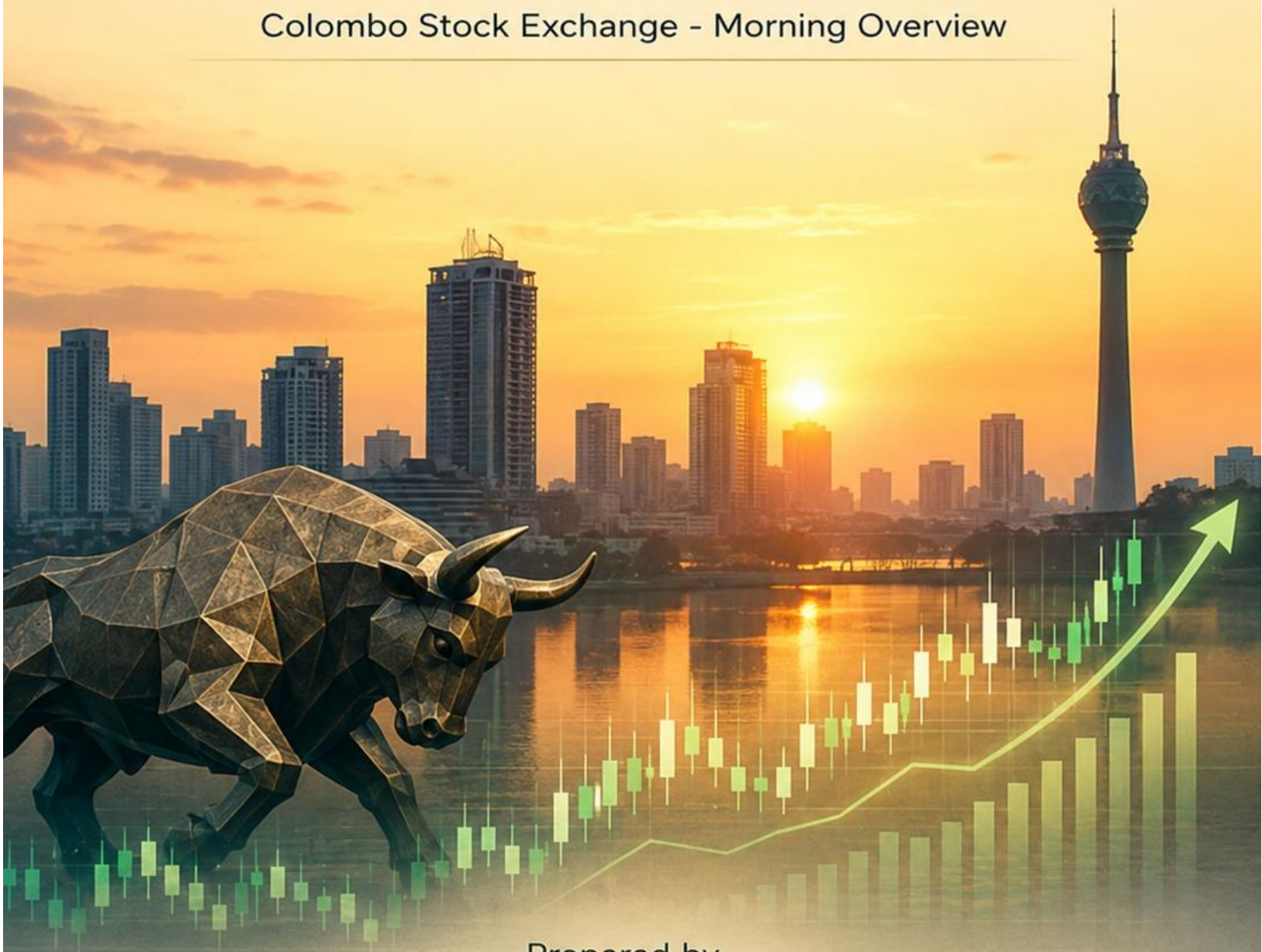


MORNING MARKET SUMMARY

Colombo Stock Exchange - Morning Overview



Prepared by
Senfin Research

MORNING SUMMARY



"Our favorite holding period is forever."
Warren Buffett

Friday, October 30, 2026

Equity Update					Global Indices				
				29-Oct					29-Oct
		Chg	Chg%		Developed Markets				
ASPI	▲	296.93	1.49%	20,267	 Dow Jones		▼		52,186
S&P SL 20 Index	▲	81.35	1.43%	5,774	 Euro Stoxx 50		▲		6,207
Total Turnover (LKR)	▲			2,272,085,735	 FTSE 100		▲		10,722
Market Capitalization (LKR)	▲			7,296,304,437,502	 Nikkei 225		▲		64,659
					 Hang Seng		▼		22,959
					Frontier Markets				
PER (x)				10.4	 VN index		▼		1,756
PBV (x)				1.2	 KSE-100		▲		167,193
DY (%)				3.3					

Source: CSE

Source: Bloomberg

Exchange Rates				Commodities	
				29-Oct	
(LKR per unit)		TT Buying	TT Selling	Type	
USD		\$ 328.0	337.1	Gold (USD/t.oz)	▼ 4,020
GBP		£ 435.9	450.5	Gold (LKR/t.oz)	▲ 1,345,372
EUR		€ 364.3	377.3	Brent Crude Oil (USD/Bbl)	▼ 115
JPY		¥ 2.1	2.1	Copper (USD/Lbs)	▼ 660
CNY		¥ 48.7	51.2	Cotton (USD/Lbs)	▲ 78
INR		₹ 3.5	3.6	Aluminium (USD/MT)	3,073
				Palm Oil 3M forward (MYR/MT)	4,797

Source: CBSL

Source: Bloomberg, CBSL

Policy Rates		OPR: 8.75%		SRR: 2.00%	
Economic Indicators		Real GDP Growth: 2026 Q2 = 4.2%		NCPI YoY Change: September 2026 = 8.1%	
				CCPI YoY Change: September 2026= 8.00%	

Source: CBSL

DIVIDEND ANNOUNCEMENTS

Cash Dividends

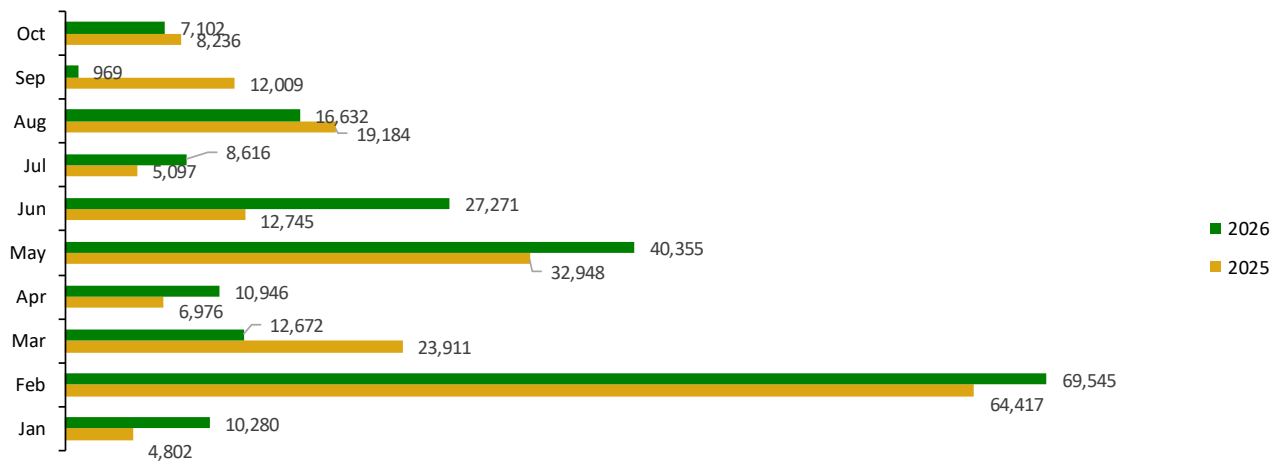


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Friday, October 30, 2026

Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
PKME(N)	LKR 2.75	First	5-Nov	6-Nov	25-Nov
LLUB(N)	LKR 7.00	First	6-Nov	9-Nov	26-Nov
WATA(N)	LKR 0.80	First	9-Nov	10-Nov	27-Nov

LKR 203,576 Mn as dividends from January - October* 2026



*Until October 29, 2026